

## **MELLO ROOS REPORT**

CDIAC # : 2021-0140 Status: Submitted 10/26/2023

Not Rated

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

Information as of Reporting Year End: 06/30/2023 **Issuance** Issuer Name: Saugus Union School District CFD No 2006-2 Issue Name: 2021 Special Tax Bonds Project Name: IA No 1 Series A Actual Sale Date: 02/11/2021 Settlement Date: 02/25/2021 Original Principal Amount: \$4,655,000.00 Date of Filing: 10/23/2023 Reserve Fund Minimum Balance: No Reserve Fund Minimum Balance Amount: \$0.00 Credit Rating from Report of Final Sale Credit Rating: Not Rated Standard & Poor: Fitch: Moody's: Other: Credit Rating from Mello-Roos Last Yearly Fiscal Status Report Not Rated Credit Rating: Standard & Poor: Fitch: Moody's: Other: Credit Rating for This Reporting Period

Credit Rating:

Standard & Poor:



## **MELLO ROOS REPORT**

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-0140 Status: Submitted 10/26/2023

Document Type	<b>Document Name</b>	File Upload Date
<b>Delinquency Parcel Reporting</b>		
Total Amount of Special Taxes Due on Delinquent Parcels:		\$4,927.07
Total Number of Delinquent Parcels:		4
Delinquent Parcel Information Reported as of Equalized Tax Ro	ll of:	07/10/2023
<b>Delinquent Reporting</b>		
Does this agency participate in the County's Teeter Plan?		No
Total Amount of Unpaid Special Taxes Annually:		\$4,927.07
Total Amount of Special Taxes Due Annually:		\$1,099,436.00
Tax Collection		
Total Assessed Value of All Parcels:		\$264,994,710.00
Use Appraised Value only in first year or before annual tax roll	billing commences:	From Equalized Tax Roll
Assessed or Appraised Value Reported as of:		07/01/2023
Assessed Value		
Construction Fund(s):		\$5,066,776.58
Capitalized Interest Fund:		\$0.00
Bond Reserve Fund:		\$0.00
Principal Amount of Bonds Outstanding:		\$4,595,000.00
Fund Balance		
Other:		
Moody's:		
Fitch:		

**Foreclosure** 

No data available to disaplay.



## **MELLO ROOS REPORT**

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-0140 Status: Submitted 10/26/2023

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	<b>Total Amount of Tax on Foreclosure Parcels</b>
Retired Issues		
Indicate Reason for Retireme	ent:	Not Retired
Filing Contact		
Filing Contact Name:		Douglas Floyd
Agency/Organization Name:		Koppel & Gruber Public Finance
Address:		334 Via Vera Cruz Ste 256
City:		San Marcos
State:		CA
Zip Code:		92078
Telephone:		760-5100290
Fax Number:		
E-mail:		doug@kgpf.net
Comments		
Issuer Comments:		
Submission Date:		10/23/202